

5. Attached hereto as Exhibit C is a true and correct copy of the Statutes of the Bank for International Settlements, Art. 55(3) (2005).¹

6. Attached hereto as Exhibit D is a true and correct copy of the Bank for International Settlements Headquarters Agreement, Art. 4.4 (2003).²

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: November 27, 2012
New York, New York

/s/ Michael J. Ushkow
Michael J. Ushkow

¹ Available at <http://www.bis.org/about/statutes-en.pdf>.

² Available at <http://www.bis.org/about/headquart-en.pdf>.